

Slick

Discover a flexible, secure, digital approach
with Unipass Letter of Authority

**Stop wasting time and money
on your old paper process**

Start working with new clients faster

Unipass Letter of Authority (ULoA) offers a slick, new digital solution for advisers and providers to serve their clients in a faster and more secure way. With ULoA, instead of paying for post and waiting on deliveries, you'll have more time to focus on what matters: **giving your new client a better start to the financial advice process.**

How does it work?

1. A smooth start

Get approval from your client securely and digitally

2. Make requests digitally

Request and receive client policy details from providers through our secure online portal

3. Handle paperwork online

Make changes digitally and with more visibility on progress throughout the process


4. Receive client information

Client documents can be shared by the providers confidentially and efficiently





Why choose Unipass Letter of Authority?



Save time and money

Instead of paying for post or waiting for deliveries, go digital

Save admin time by accessing and actioning your LoA through our online portal

Make your old, lengthy LoA process a thing of the past



Stay safe and secure

Keep requests and responses confidential in our secure online portal

Alleviate data protection concerns with our GDPR compliant system

Authenticate client and adviser details digitally



Keep clients happy

Get quicker client outcomes

Build a stronger relationship more quickly, easily updating your client as you go

Ensure client confidentiality and peace of mind throughout

Slick and digital

No admin team enjoys sorting through paperwork, whether you're at the adviser or provider end. Access our secure online portal to request client details and receive client information from all providers that are subscribed to ULoA.

In short:



Before

Waiting for the post

Waiting on a call for progress updates

Waiting for processes



With Unipass Letter of Authority

Delivering and answering paperwork digitally

Reducing your admin time and keeping mistakes at bay

Ensuring client confidentiality and streamlining your process

Complete your LoA process through our secure online portal and watch the benefits roll in.



Get a Unipass Identity

What do I need?

In order to access Unipass Letter of Authority, you'll need Unipass Identity.

[SIGN UP TO ULOA](#)

[GET A UNIPASS IDENTITY](#)